# Schedule 1

|  |  |  |
| --- | --- | --- |
| Completed by bank | | |
| Registration number: | Activity code: | TIN: |
| **Name:** | | |
| **Head office:** | | |

# BALANCE SHEET

**as at \_\_\_\_\_\_\_\_\_\_\_\_\_\_**

(RSD thousand)

| **Group of accounts, account** | **ITEM** | **Code**  **ADP** | | | | **Note number**  **-** | **Amount of the current year** | **Amount of the previous year** | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Closing balance** | **Opening balance** |
| 1 | 2 | 3 | | | | 4 | 5 | 6 | 7 |
| 00 (excluding 002), 010, 025, 05 (excluding 050, 052 and part of 059), 060, 07, 085, 196, 296 and parts of account 009, 019, 029, 069, 089, 199, 299 | **ASSETS**  Cash and balances with the central bank | 0 | 0 | 0 | 1 |  |  |  |  |
|  | Pledged financial assets | 0 | 0 | 0 | 2 |  |  |  |  |
| 125, 225 | Derivative receivables | 0 | 0 | 0 | 3 |  |  |  |  |
| 120, 122, 124, 220, 222, 224, 129 and 229 | Securities | 0 | 0 | 0 | 4 |  |  |  |  |
| 002, 01 (excluding 010 and part of 019), 020, 028, 050, 052, 06 (excluding 060 and part of 069), 080, 088, 10, 11, 16, 20, 21, 26, 190, 191, 290, 291, 493 and 593 as deductibles (SSKR – Sectoral breakdown code 1 excluding code 17, code 70 and parts of codes 71 and 74) and parts of accounts 009, 029, 059, 089, 199, 299 | Loans and receivables from banks and other financial organisations | 0 | 0 | 0 | 5 |  |  |  |  |
| 01, (excluding 010 and part of 019), 020, 028, 06 (excluding 060 and part of 069), 080, 088, 10, 11, 16, 20, 21, 26, 190, 191, 290, 291, 493 and 593 as deductibles (SSKR – Sectoral breakdown code 17 and all other codes excluding code 70 and parts of codes 71 and 74) and parts of accounts, 029, 089, 199, 299 | Loans and receivables from clients | 0 | 0 | 0 | 6 |  |  |  |  |
| 123 and 223 | Changes in fair value of items being subject to hedging | 0 | 0 | 0 | 7 |  |  |  |  |
| 126 and 226 | Receivables under derivatives intended for hedging | 0 | 0 | 0 | 8 |  |  |  |  |
| 130, 131, 230, 231, part of 139, and part of 239 | Investments in associated undertakings and joint ventures | 0 | 0 | 0 | 9 |  |  |  |  |
| 132, 232, part of 139, and part of 239 | Investments in subsidiaries | 0 | 0 | 1 | 0 |  |  |  |  |
| 33 | Intangible assets | 0 | 0 | 1 | 1 |  |  |  |  |
| 34 | Property, plant and equipment | 0 | 0 | 1 | 2 |  |  |  |  |
| 35 | Investment property | 0 | 0 | 1 | 3 |  |  |  |  |
| 034 and 039 | Current tax assets | 0 | 0 | 1 | 4 |  |  |  |  |
| 37 | Deferred tax assets | 0 | 0 | 1 | 5 |  |  |  |  |
| 36 | Non-current assets held for sale and discontinued operations | 0 | 0 | 1 | 6 |  |  |  |  |
| 021, 022, 024, 027, 03 (excluding 034 and part of 039), 081, 082, 084, 087, 09, 134, 192, 194, 195, 234, 292, 294, 295, 30, 38 and parts of accounts 029, 089, 139, 199, 239 и 299 | Other assets | 0 | 0 | 1 | 7 |  |  |  |  |
| **TOTAL ASSETS** (from 0001 tо 0017) | | 0 | 0 | 1 | 8 |  |  |  |  |
|  | | | | | | | | | |
| 411 and 511 | **LIABILITIES**  LIABILITIES  Derivative liabilities | 0 | 4 | 0 | 1 |  |  |  |  |
| 40, 420, 421, 490, 50, 520, 521, 590, part of 193 and part of 293 as deductibles (SSKR Form – Sectoral breakdown code 1 (excluding code 17) and code 70, and parts of codes 71 and 74) | Deposits and other financial liabilities to banks, other financial organisations and the central bank | 0 | 4 | 0 | 2 |  |  |  |  |
| 40, 420, 421, 490, 50, 520, 521, 590, part of 193 and part of 293 as deductibles (SSKR Form – Sectoral breakdown code 17 and all other codes, excluding code 70, and parts of codes 71 and 74) | Deposits and other financial liabilities to other clients | 0 | 4 | 0 | 3 |  |  |  |  |
| 417 and 517 | Liabilities arising from hedging derivatives | 0 | 4 | 0 | 4 |  |  |  |  |
| 418 and 518 | Changes in fair value of items being subject to hedging | 0 | 4 | 0 | 5 |  |  |  |  |
| 410, 412, 415, 423, 496, 510, 512, 515, 523, 596 и 127 и 227 as deductibles | Liabilities under securities | 0 | 4 | 0 | 6 |  |  |  |  |
| 424, 425, 482, 497, 524, 525, 582, 597, part of 193 and part of 293 as deductibles | Subordinated liabilities | 0 | 4 | 0 | 7 |  |  |  |  |
| 450,451, 452, 453 and 454 | Provisions | 0 | 4 | 0 | 8 |  |  |  |  |
| 46 | Liabilities in respect of assets held for sale and discontinued operations | 0 | 4 | 0 | 9 |  |  |  |  |
| 455 | Current tax liabilities | 0 | 4 | 1 | 0 |  |  |  |  |
| 47 | Deferred tax liabilities | 0 | 4 | 1 | 1 |  |  |  |  |
| 426, 427, 43, 44, 456, 457, 491, 492, 494, 495, 526, 527, 53, 591, 592, 594 and 595 | Other liabilities | 0 | 4 | 1 | 2 |  |  |  |  |
| TOTAL LIABILITIES (from 0401 tо 0412) | | 0 | 4 | 1 | 3 |  |  |  |  |
| 80 | CAPITAL  Share capital | 0 | 4 | 1 | 4 |  |  |  |  |
| 128 | Own shares | 0 | 4 | 1 | 5 |  |  |  |  |
| 83 | Profit | 0 | 4 | 1 | 6 |  |  |  |  |
| 84 | Loss | 0 | 4 | 1 | 7 |  |  |  |  |
| 81 and 82 – credit balance | Reserves | 0 | 4 | 1 | 8 |  |  |  |  |
| 81 and 82 – debit balance | Unrealised losses | 0 | 4 | 1 | 9 |  |  |  |  |
| Non-controlling participation | | 0 | 4 | 2 | 0 |  |  |  |  |
| TOTAL CAPITAL  (0414 - 0415 + 0416 - 0417 + 0418 - 0419 + 0420) ≥ 0 | | 0 | 4 | 2 | 1 |  |  |  |  |
| TOTAL CAPITAL SHORTFALL  (0414 - 0415 + 0416 - 0417 + 0418 - 0419 + 0420) < 0 | | 0 | 4 | 2 | 2 |  |  |  |  |
| **TOTAL LIABILITIES** (0413 + 0421 - 0422) | | 0 | 4 | 2 | 3 |  |  |  |  |

| In \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_,  On \_\_\_\_\_\_\_\_\_\_\_\_ |  | Bank legal representative  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| --- | --- | --- |