**Schedule 1**

|  |
| --- |
| **Completed by bank** |
| **Registration number:** | **Activity code:** | **TIN:** |
| **Name:** |
| **Head office:** |

**BALANCE SHEET**

**as at\_\_\_\_\_\_\_\_\_\_\_**

 (in RSD thousand)

| **Group of accounts, account** | **ITEM** | **ADP code** | **Note number** | **Current year amount** | **Previous year** **amount** |
| --- | --- | --- | --- | --- | --- |
| **Closing balance**  | **Opening balance**  |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 00 (except 002), 010, 025, 05 (except 050, 052 and part of 059), 060, 07, 085, 196, 296 and parts of account 009, 019, 029, 069, 089, 199 and 299 | **ASSETS**Cash and assets held with the central bank | 0 | 0 | 0 | 1 |  |  |  |  |
|  | Pledged financial assets | 0 | 0 | 0 | 2 |  |  |  |  |
| 125, 225 | Receivables under derivatives | 0 | 0 | 0 | 3 |  |  |  |  |
| 120, 122, 124, 220, 222, 224, 129 and 229 | Securities  | 0 | 0 | 0 | 4 |  |  |  |  |
| 002, 01 (except 010 and part of 019), 020, 028, 050, 052, 06 (except 060 and part of 069), 080, 088, 10, 11, 16, 20, 21, 26, 190, 191, 290, 291, 493 and 593 as deductibles (SSKR-SS code 1 (without code 17), code 70 and parts of codes 71 and 74) and parts of account 009, 029, 059, 089, 199 and 299 | Loans and receivables from banks and other financial organisations  | 0 | 0 | 0 | 5 |  |  |  |  |
| 01 (except 010 and part of 019), 020, 028, 06 (except 060 and part of 069), 080, 088, 10, 11, 16, 20, 21, 26, 190, 191, 290, 291, 493 and 593 as deductibles(SSKR – SS code 17 and all other codes, except code 70 and parts of codes 71 and 74) and parts of account 029, 089, 199 and 299 | Loans and receivables from clients  | 0 | 0 | 0 | 6 |  |  |  |  |
| 123 and 223 | Change in fair value of hedged items  | 0 | 0 | 0 | 7 |  |  |  |  |
| 126 and 226 | Receivables under hedging derivatives  | 0 | 0 | 0 | 8 |  |  |  |  |
| 130, 131, 230, 231,part of 139 and part of 239 | Investments in associated companies and joint ventures | 0 | 0 | 0 | 9 |  |  |  |  |
| 132, 232, part of 139 and part of 239 | Investments into subsidiaries  | 0 | 0 | 1 | 0 |  |  |  |  |
| 33 | Intangible investments | 0 | 0 | 1 | 1 |  |  |  |  |
| 34 | Property, plant and equipment  | 0 | 0 | 1 | 2 |  |  |  |  |
| 35 | Investment property  | 0 | 0 | 1 | 3 |  |  |  |  |
| 034 and part of 039 | Current tax assets  | 0 | 0 | 1 | 4 |  |  |  |  |
| 37 | Deferred tax assets  | 0 | 0 | 1 | 5 |  |  |  |  |
| 36 | Non-current assets held for sale and discontinued operations | 0 | 0 | 1 | 6 |  |  |  |  |
| 021, 022, 024, 027, 03 (except 034 and part of 039), 081, 082, 084, 087, 09, 134,192, 194, 195, 234, 292, 294, 295, 30, 38 and parts of account 029, 089, 139, 199, 239 and 299  | Оther assets  | 0 | 0 | 1 | 7 |  |  |  |  |
| **TOTAL ASSETS** (from 0001 to 0017) | 0 | 0 | 1 | 8 |   |   |  |  |
|  |
| 411 and 511 | **LIABILITIES**LIABILITIESLiabilities under derivatives | 0 | 4 | 0 | 1 |  |  |  |  |
| 40, 420, 421, 490, 50, 520, 521, 590, part of 193 and part of 293 as deductibles (SSKR – SS code 1 (without code 17), code 70 and parts of codes 71 and 74) | Deposits and other liabilities to banks, other financial organisations and central bank  | 0 | 4 | 0 | 2 |  |  |  |  |
| 40, 420, 421, 490, 50, 520, 521, 590, part of 193 and part of 293 as deductibles(SSKR – SS code 17 and all other codes, except code 70 and parts of codes 71 and 74) | Deposits and other financial liabilities to clients  | 0 | 4 | 0 | 3 |  |  |  |  |
| 417 and 517 | Liabilities under hedging derivatives | 0 | 4 | 0 | 4 |  |  |  |  |
| 418 and 518 | Change in fair value of hedged items  | 0 | 4 | 0 | 5 |  |  |  |  |
| 410, 412, 415, 423, 496, 510, 512, 515, 523, 596, 127 and 227 as deductibles | Liabilities under securities | 0 | 4 | 0 | 6 |  |  |  |  |
| 424, 425, 482, 497, 524, 525, 582, 597, part of 193 and part of 293 as deductibles | Subordinated liabilities  | 0 | 4 | 0 | 7 |  |  |  |  |
| 450, 451, 452, 453 and 454 | Provisions  | 0 | 4 | 0 | 8 |  |  |  |  |
| 46 | Liabilities under assets held for sale and discontinued operations | 0 | 4 | 0 | 9 |  |  |  |  |
| 455 | Current tax liabilities  | 0 | 4 | 1 | 0 |  |  |  |  |
| 47 | Deferred tax liabilities  | 0 | 4 | 1 | 1 |  |  |  |  |
| 426, 427, 43, 44, 456, 457, 491, 492, 494, 495, 526, 527, 53, 591, 592, 594 and 595 | Оther liabilities  | 0 | 4 | 1 | 2 |  |  |  |  |
| TOTAL LIABILITIES (from 0401 tо 0412) | 0 | 4 | 1 | 3 |  |  |  |  |
| 80 | CAPITALShare capital | 0 | 4 | 1 | 4 |  |  |  |  |
| 128 | Own shares  | 0 | 4 | 1 | 5 |  |  |  |  |
| 83 | Profit  | 0 | 4 | 1 | 6 |  |  |  |  |
| 84  | Loss | 0 | 4 | 1 | 7 |  |  |  |  |
| 81 and 82 – credit balance | Reserves  | 0 | 4 | 1 | 8 |  |  |  |  |
| 81 and 82 – debit balance  | Unrealized losses | 0 | 4 | 1 | 9 |  |  |  |  |
| Non-controlling participation  | 0 | 4 | 2 | 0 |  |  |  |  |
| TOTAL CAPITAL(0414 - 0415 + 0416 - 0417 + 0418 - 0419 + 0420) ≥ 0 | 0 | 4 | 2 | 1 |  |  |  |  |
| TOTAL CAPITAL SHORTFALL0414 - 0415 + 0416 - 0417 + 0418 - 0419 + 0420) < 0 | 0 | 4 | 2 | 2 |  |  |  |  |
| **TOTAL LIABILITIES** (0413 + 0421 - 0422) | 0 | 4 | 2 | 3 |  |  |  |  |

| In\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Date \_\_\_\_\_\_\_\_\_\_\_\_ |  | Legal representative of the bank\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| --- | --- | --- |